EXTENDED TO MAY 17, 2021

(Rev. January 2020) Department of the Treasury Internal Revenue Service Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Open to Public

OMB No. 1545-0047

▶ Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

| | | | ending U | UN 30, 2020 | | | | | | | |
|--|---|--|----------------|------------------------------------|---------------------------------|--|--|--|--|--|--|
| В | Check if applicab | I HOOSING CHOICES COMPTITION FOR PERSONS | | D Employer identific | cation number | | | | | | |
| | Addre | | | | | | | | | | |
| | Name | e Doing business as | | 77-04582 | 21 | | | | | | |
| | Initial returr Final returr | | Room/suite | E Telephone number (408) 498-5777 | | | | | | | |
| | termı |)- | | G Gross receipts \$ | 4,363,736. | | | | | | |
| | ated Amen | City or town, state or province, country, and ZIP or foreign postal code SAN JOSE, CA 95119 | | | | | | | | | |
| F | lreturr □Appli | | | H(a) Is this a group re | | | | | | | |
| | ltiön pendi | SAME AS C ABOVE | | for subordinates | — | | | | | | |
| | | | | | | | | | | | |
| | I Tax-exempt status: X 501(c)(3) 501(c) () | | | | | | | | | | |
| | | forganization: X Corporation Trust Association Other | I Voor | H(c) Group exemption | 1 State of legal domicile: CA | | | | | | |
| | | Summary | L TEAL | oriorination. ± J J / N | / State of legal doffliche, CA | | | | | | |
| | 1 | Briefly describe the organization's mission or most significant activities: TO PI | ROVIDE | HOUSTNG OP | TTONS FOR | | | | | | |
| Activities & Governance | ' | PEOPLE WITH DEVELOPMENTAL AND OTHER DISAF | BILITI | ES. | TIONS TON | | | | | | |
| ern | 2 | Check this box if the organization discontinued its operations or dispos | sed of more | 1 1 | | | | | | | |
| Š | 3 | | | 3 | 12 | | | | | | |
| <u>«</u> | 4 | Number of independent voting members of the governing body (Part VI, line 1b) ${}_{\mbox{\scriptsize .}}$ | | | 12 | | | | | | |
| es | 5 | Total number of individuals employed in calendar year 2019 (Part V, line 2a) | | | 51 | | | | | | |
| Ĭ | 6 | Total number of volunteers (estimate if necessary) | | | 12 | | | | | | |
| Act | | Total unrelated business revenue from Part VIII, column (C), line 12 | | | 0. | | | | | | |
| | b | Net unrelated business taxable income from Form 990-T, line 39 | ····· | 7b | 0. | | | | | | |
| | | | | Prior Year | Current Year | | | | | | |
| ne | 8 | Contributions and grants (Part VIII, line 1h) | | 119,235. | 195,520. | | | | | | |
| Revenue | 9 | Program service revenue (Part VIII, line 2g) | | 3,519,648. | 4,167,670. | | | | | | |
| Вè | | Investment income (Part VIII, column (A), lines 3, 4, and 7d) | | 1,039. | 546. | | | | | | |
| _ | 11 | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | | 0. | 0. | | | | | | |
| | 12 | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) . | | 3,639,922. | 4,363,736. | | | | | | |
| | 1 | Grants and similar amounts paid (Part IX, column (A), lines 1-3) | | 0. | 0. | | | | | | |
| | 14 | Benefits paid to or for members (Part IX, column (A), line 4) | | | 0. | | | | | | |
| ses | 15 | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | | 2,828,474. | 3,043,304. | | | | | | |
| Expenses | 16a | Professional fundraising fees (Part IX, column (A), line 11e) Total fundraising expenses (Part IX, column (D), line 25) | | 0. | 0. | | | | | | |
| Ä | _b | | | 606,880. | 712,464. | | | | | | |
| _ | 17 | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) | | 3,435,354. | 3,755,768. | | | | | | |
| | | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) | | 204,568. | 607,968. | | | | | | |
| <u>_ v</u> | 19 | Revenue less expenses. Subtract line 18 from line 12 | | • | | | | | | | |
| Net Assets or Fund Balances | | T. I. (D. I.V.); 40) | Ве | ginning of Current Year 2,890,235. | End of Year 3,330,152. | | | | | | |
| SSE | 20 | Total assets (Part X, line 16) | | 959,655. | 791,604. | | | | | | |
| let / | 21 | Total liabilities (Part X, line 26) | | 1,930,580. | 2,538,548. | | | | | | |
| | 22 art II | Net assets or fund balances. Subtract line 21 from line 20 Signature Block | | 1,930,300. | 2,330,340. | | | | | | |
| | | alties of perjury, I declare that I have examined this return, including accompanying schedules | e and etatem | ante and to the heet of m | v knowledge and helief it is | | | | | | |
| | | ct, and complete. Declaration of preparer (other than officer) is based on all information of wh | | | y Kilowieuge allu bellel, it is | | | | | | |
| uuu | , 00110 | | non propuror | nas any knowledge. | | | | | | | |
| Sig | n | Signature of officer | | Date | | | | | | | |
| He | | JANETTE E. STOKLEY, EXECUTIVE DIRECTOR | 3. | | | | | | | | |
| 110 | | Type or print name and title | | | | | | | | | |
| | | Print/Type preparer's name Preparer's signature | 1 | Date Check | PTIN | | | | | | |
| Pai | d | PRERNA JAGADA PRERNA JAGADA | lo | 3/17/21 if self-employe | P01063809 | | | | | | |
| _ | parer | Firm's name FRANK, RIMERMAN & CO, LLP | - Son employed | | | | | | | | |
| Use Only Firm's address 60 S. MARKET STREET, SUITE 500 | | | | | | | | | | | |
| | - | SAN JOSE, CA 95113 | | Phone no. (4 | 08)279-5566 | | | | | | |
| Ma | y the I | RS discuss this return with the preparer shown above? (see instructions) | | | X Yes No | | | | | | |

| | rt III Statement of Program Service Accomplishments |
|-----|--|
| Га | |
| _ | |
| 1 | Briefly describe the organization's mission: TO ENHANCE THE LIVES OF PEOPLE WITH DEVELOPMENTAL AND OTHER |
| | DISABILITIES BY CREATING QUALITY, AFFORDABLE HOUSING OPTIONS. |
| | DIGIDITITIES DI CREMITA QUIEITI, INTORDIDE NOODING OTTIONE. |
| | |
| 2 | Did the organization undertake any significant program services during the year which were not listed on the |
| _ | prior Form 990 or 990-EZ? |
| | If "Yes," describe these new services on Schedule O. |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No |
| | If "Yes," describe these changes on Schedule O. |
| 4 | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. |
| | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and |
| | revenue, if any, for each program service reported. |
| 4a | (Code:) (Expenses \$2, 160, 342. including grants of \$) (Revenue \$2, 692, 263.) |
| | HOUSING ACCESS: |
| | INDIVIDUALS WITH DEVELOPMENTAL DISABILITIES TURN TO THE ORGANIZATION |
| | FOR HELP IN NAVIGATING THE COMPLEX MAZE OF AFFORDABLE RENTAL HOUSING |
| | PROVIDED BY MULTIPLE ORGANIZATIONS WITH INDEPENDENT WAITLISTS AND |
| | DIFFERENT ELIGIBILITY RULES AND PROCEDURES. SINCE 2002, THE |
| | ORGANIZATION HAS PROVIDED INDIVIDUAL HOUSING ADVICE TO PEOPLE WITH |
| | DEVELOPMENTAL DISABILITIES AND HAS WORKED TO MOVE INDIVIDUALS INTO |
| | AFFORDABLE RENTAL HOUSING. |
| | |
| | |
| | |
| 415 | (Code:) (Expenses \$745,093 • including grants of \$) (Revenue \$) (Revenue \$) |
| 4b | (Code:) (Expenses \$745,093. including grants of \$) (Revenue \$) (Revenue \$) |
| | THE ORGANIZATION PROMOTES INDIVIDUAL HOUSING STABILITY AND SAFEGUARDS |
| | THE LONG-TERM AVAILABILITY OF RENTAL UNITS AT PARTNER PROPERTIES BY |
| | PROVIDING ONSITE RESIDENT SUPPORT SERVICES FOR PEOPLE WITH |
| | DEVELOPMENTAL DISABILITIES. THE ORGANIZATION HELPS THESE RESIDENTS |
| | UNDERSTAND AND COMPLY WITH LEASE TERMS AND PROPERTY RULES, AND PREVENTS |
| | EVICTIONS BY RESOLVING PROBLEMS WITH NEIGHBORS, ROOMMATES, AND PROPERTY |
| | MANAGERS. THE ORGANIZATION SPONSORS REGULAR WORKSHOPS AND SOCIAL |
| | EVENTS FOR RESIDENTS TO FOSTER LEADERSHIP AND CREATE SUPPORTIVE |
| | COMMUNITIES OF FRIENDS AND NEIGHBORS. |
| | |
| | 100 000 |
| 4c | (Code:) (Expenses \$182,902. including grants of \$) (Revenue \$) (Revenue \$) |
| | HOUSING DEVELOPMENT: |
| | THE ORGANIZATION ADVOCATES WITH LOCAL JURISDICTIONS AND DEVELOPERS OF |
| | AFFORDABLE HOUSING TO DESIGNATE A PERCENTAGE OF HOUSING UNITS FOR RENT |
| | TO PEOPLE WITH DEVELOPMENTAL DISABILITIES. |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| 4d | Other program services (Describe on Schedule O.) |
| | (Expenses \$ 260,858 • including grants of \$ 0 •) (Revenue \$ 255,718 •) |

4e Total program service expenses ▶

3,349,195.

Part IV | Checklist of Required Schedules

| | | | Yes | No |
|---------|--|-----|-----|--------------|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A | 1 | х | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? | 2 | X | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | |
| · | public office? If "Yes," complete Schedule C, Part I | 3 | | х |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II | 4 | | х |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | 7 | | |
| | similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | 5 | | Х |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | х |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II. | 7 | | x |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i> | • | | |
| | Schedule D, Part III | 8 | | Х |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for | | | |
| | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV | 9 | | х |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments | | | |
| | or in quasi endowments? If "Yes," complete Schedule D, Part V | 10 | | X |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | ١ | Х | |
| | Part VI | 11a | | |
| D | Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | x |
| | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total | 110 | | |
| Ü | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | Х |
| d | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in | | | |
| | Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | Х |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | Х | |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | |
| | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | Х | |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII | 12a | Х | |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? | | | |
| | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | X |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | X |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | X |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, | | | |
| | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | 14b | | x |
| 15 | or more? If "Yes," complete Schedule F, Parts I and IV Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any | 140 | | |
| 10 | foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | | х |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to | | | |
| | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | Х |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | | | |
| | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I | 17 | | X |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | | | |
| | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | X |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | | | _~ |
| 00 | complete Schedule G, Part III | 19 | | X |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | |
| b 21 | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | \vdash |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | | x |
| | demosts government on that it, committy y, and the too, complete concedion, that of the in | | | |

Part IV | Checklist of Required Schedules (continued)

| | | | V | N. |
|-------------|--|-----|-----|----------|
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | Yes | No |
| | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | | Х |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current | | | |
| | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | | Х | |
| 04 - | Schedule J | 23 | | |
| 24 a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete | | | |
| | Schedule K. If "No," go to line 25a | 24a | | X |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease | | | |
| | any tax-exempt bonds? | 24c | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25 a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit | | | |
| | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | X |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and | | | |
| | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete | OEh | | X |
| 26 | Schedule L, Part I Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current | 25b | | -25 |
| 20 | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% | | | |
| | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II | 26 | | х |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, | | | |
| | creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled | | | |
| | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | Х |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV | | | |
| | instructions, for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If | | | 77 |
| | "Yes," complete Schedule L, Part IV | 28a | | X |
| | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If | 28b | | |
| C | "Yes," complete Schedule L, Part IV | 28c | | X |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | | X |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | | | |
| | contributions? If "Yes," complete Schedule M | 30 | | Х |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | Х |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete | | | |
| | Schedule N, Part II | 32 | | Х |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | | | 77 |
| 0.4 | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | X |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 | 34 | | X |
| 35.2 | Part V, line 1 Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | X |
| | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity | 304 | | <u> </u> |
| | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | | | |
| | If "Yes," complete Schedule R, Part V, line 2 | 36 | | Х |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | l |
| | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | X |
| 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? | | x | |
| Pai | Note: All Form 990 filers are required to complete Schedule 0 It V Statements Regarding Other IRS Filings and Tax Compliance | 38 | Λ | |
| . u | Check if Schedule O contains a response or note to any line in this Part V | | | |
| | | | Yes | No |
| 1a | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable | | | |
| | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b 0 | | | |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | | | |
| | (gambling) winnings to prize winners? | 1c | X | |

Page 5

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

| | | | | Yes | No | | | |
|----------|---|----------------------------|------------|-----|-----|--|--|--|
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | | | | | | |
| | filed for the calendar year ending with or within the year covered by this return | 2a 51 | | | | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax return | s? | 2 b | Х | | | | |
| | Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) | | | | | | | |
| За | Did the organization have unrelated business gross income of \$1,000 or more during the year? | | 3a | | X | | | |
| | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule Company of the second | | 3b | | | | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other at | uthority over, a | | | | | | |
| | financial account in a foreign country (such as a bank account, securities account, or other financial account, | ccount)? | 4a | | X | | | |
| b | If "Yes," enter the name of the foreign country | | | | | | | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Ac | | | | .,, | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | | 5a 5b | | X | | | |
| b | , | | | | | | | |
| С | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | | 5c | | | | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the | - | | | . v | | | |
| | any contributions that were not tax deductible as charitable contributions? | | 6a | | X | | | |
| b | If "Yes," did the organization include with every solicitation an express statement that such contribution | - | | | | | | |
| _ | were not tax deductible? | | 6b | | | | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | ione provided to the payor | - | | Х | | | |
| a | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and serv If "Yes," did the organization notify the donor of the value of the goods or services provided? | | 7a 7b | | | | | |
| b | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was | | 7.0 | | | | | |
| · | to file Form 8282? | · | 7c | | х | | | |
| d | I | 7d | | | | | | |
| e | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit co | | 7e | | | | | |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contra | | 7f | | | | | |
| | g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | | | | | | | |
| h | | | | | | | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by | | | | | | | |
| | sponsoring organization have excess business holdings at any time during the year? | • | 8 | | | | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | | | | | |
| а | Did the sponsoring organization make any taxable distributions under section 4966? | | 9a | | | | | |
| b | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | | 9b | | | | | |
| 10 | Section 501(c)(7) organizations. Enter: | | | | | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 | 10a | | | | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10b | | | | | | |
| 11 | Section 501(c)(12) organizations. Enter: | 1 | | | | | | |
| а | F | 11a | | | | | | |
| b | Gross income from other sources (Do not net amounts due or paid to other sources against | | | | | | | |
| | , <u> </u> | 11b | | | | | | |
| | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1 | | 12a | | | | | |
| | · · · · · · · · · · · · · · · · · · · | 12b | | | | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | 10- | | | | | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | | 13a | | | | | |
| L | Note: See the instructions for additional information the organization must report on Schedule O. | | | | | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the | 13b | | | | | | |
| _ | | 13c | | | | | | |
| | | | 14a | | X | | | |
| | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule | ····· | 14b | | | | | |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuner | | טדּו | | | | | |
| | excess parachute payment(s) during the year? | | 15 | | х | | | |
| | If "Yes," see instructions and file Form 4720, Schedule N. | | | | | | | |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment | income? | 16 | | х | | | |
| | If "Yes," complete Form 4720, Schedule O. | | | | | | | |
| | · · · · · · · · · · · · · · · · · · · | - | | 222 | | | | |

Form 990 (2019) Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management Yes No 12 1a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. 12 **b** Enter the number of voting members included on line 1a, above, who are independent _____ 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other Х officer, director, trustee, or key employee? 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision X of officers, directors, trustees, or key employees to a management company or other person? 3 X Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 4 X Did the organization become aware during the year of a significant diversion of the organization's assets? 5 X Did the organization have members or stockholders? 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or X more members of the governing body? 7a b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or X persons other than the governing body? 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body? 8a **b** Each committee with authority to act on behalf of the governing body? X 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the X organization's mailing address? If "Yes," provide the names and addresses on Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) No Yes X 10a Did the organization have local chapters, branches, or affiliates? 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b X 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a **b** Describe in Schedule O the process, if any, used by the organization to review this Form 990. 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a X b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe Х in Schedule O how this was done X Did the organization have a written whistleblower policy? 13 13 Did the organization have a written document retention and destruction policy? X 14 14 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? Х a The organization's CEO, Executive Director, or top management official X **b** Other officers or key employees of the organization 15b If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a Х taxable entity during the year? 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? 16b Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ▶CA

Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

X Upon request X Own website Another's website Other (explain on Schedule O)

Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

State the name, address, and telephone number of the person who possesses the organization's books and records JANETTE E. STOKLEY - (408) 713-2613

6203 SAN IGNACIO AVE, SUITE 108, SAN JOSE,

Page 7

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

oxdet Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

See instructions for the order in which to list the persons above.

| (A) | (B) | | (C) | | (D) | (E) | (F) | | | |
|-------------------------------|------------------------|--------------------------------|--|----------|--------------|------------------------------|-----------|------------------|----------------------------------|-----------------------|
| Name and title | Average | (do | Position (do not check more than one box, unless person is both an officer and a director/trustee) | | Reportable | Reportable | Estimated | | | |
| | hours per | box | | | compensation | compensation | amount of | | | |
| | week | _ | | | 111000 | I | 1 | from | from related | other |
| | (list any hours for | Individual trustee or director | | | | | | the organization | organizations (W-2/1099-MISC) | compensation from the |
| | related | e or (| stee | | | nsate | | (W-2/1099-MISC) | (** 2/ 1033 141100) | organization |
| | organizations | trust | ıal tru | |)yee | ompe | | , | | and related |
| | below | vidua | Institutional trustee | je, | Key employee | Highest compensated employee | Former | | | organizations |
| | line) | lndi | Inst | Officer | Key | High | Por | | | |
| (1) RON SOTO | 5.00 | ۱ | | l | | | | | | _ |
| BOARD CHAIR | 2 00 | Х | | Х | | | | 0. | 0. | 0. |
| (2) KATHY WEITSMAN | 3.00 | ١ | | | | | | | | _ |
| VICE CHAIR | | Х | | Х | | | | 0. | 0. | 0. |
| (3) SAM DENNIS | 2.00 | ١ | | | | | | | | _ |
| SECRETARY | 2 00 | Х | | Х | | | | 0. | 0. | 0. |
| (4) ANDREA VAN DEN HAAK | 3.00 | ١ | | | | | | | | _ |
| TREASURER | 1 00 | Х | | Х | | | | 0. | 0. | 0. |
| (5) DAVID POPE | 1.00 | ١ | | | | | | | | _ |
| BOARD MEMBER | 1 00 | Х | | | | | | 0. | 0. | 0. |
| (6) SEAN STREBEL | 1.00 | ١ | | | | | | | | _ |
| BOARD MEMBER | 1 00 | Х | | | | | | 0. | 0. | 0. |
| (7) TODD MARANS | 1.00 | ۱., | | | | | | | | _ |
| BOARD MEMBER | 1 00 | Х | | | | | | 0. | 0. | 0. |
| (8) WAYNE JASPER | 1.00 | ٠, | | | | | | | | _ |
| BOARD MEMBER | 1.00 | Х | | | | _ | | 0. | 0. | 0. |
| (9) MELISSA KINTER | 1.00 | ₩ | | | | | | 0. | | _ |
| BOARD MEMBER | 1.00 | Х | | | | | | 0. | 0. | 0. |
| (10) VINITA SINGHAL | 1.00 | x | | | | | | 0. | 0. | 0. |
| BOARD MEMBER | 1.00 | ^ | | | | | | 0. | 0. | 0. |
| (11) SHAUNA IMANAKA | 1.00 | x | | | | | | 0. | 0. | 0. |
| BOARD MEMBER (12) JEREMY METZ | 1.00 | ^ | | | | | | 0. | 0. | 0. |
| BOARD MEMBER | 1.00 | X | | | | | | 0. | 0. | 0. |
| (13) JANETTE STOKLEY | 40.00 | ^ | | | | | | 0. | 0. | 0. |
| EXECUTIVE DIRECTOR | 40.00 | 1 | | x | | | | 136,352. | 0. | 19,168. |
| EXECUTIVE DIRECTOR | | | | ^ | | | | 130,332. | 0. | 19,100. |
| | | 1 | | | | | | | | |
| | | <u> </u> | \vdash | \vdash | | \vdash | \vdash | | | |
| | | 1 | | | | | | | | |
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| | | \vdash | \vdash | | | - | \vdash | | | |
| | | 1 | | | | | | | | |
| | | | 1 | Ь | L | 1 | | 1 | l | 5 000 (2242) |

| . a | T VII Section A. Officers, Directors, True | (B) | hio | ees | | | igne | st (| | | | | (F) | |
|-----|--|---|---------|-------------|---------------|---------------|----------------|----------|---|--|---------|-----------------------|---|-------------------------|
| | (A) Name and title | Average hours per (do not check more than one box, unless person is both an | | | | | | | (D) Reportable compensation | (E) Reportable compensation | | Estimated amount of | | |
| | | week (list any hours for related organizations below line) | office | | and a dir | lirector | tor/truste | stee) | from the organization (W-2/1099-MISC) | from related organization (W-2/1099-MI | d is | com f org an | other pensa rom the ganizat d relat anizati | ition e ion ed |
| | | , | 띡 | u | Ю | Ke | 王ョ | 꼬 | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | _ | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| 1b | Subtotal | | <u></u> | <u> </u> | | | | ▶ | 136,352. | | 0. | 1 | 9,1 | 68. |
| | Total from continuation sheets to Part V Total (add lines 1b and 1c) | II, Section A | | | | | | | 136,352. | | 0. | 1 | 9,1 | 0. 68. |
| 2 | Total number of individuals (including but compensation from the organization | not limited to th | nose | liste | ed al | bove | e) wł | no r | eceived more than \$100 | 0,000 of reportab | ole | | Yes | 1 No |
| 3 | Did the organization list any former officer line 1a? <i>If</i> "Yes," <i>complete Schedule J for</i> | | | - | - | - | | | ghest compensated emp | - | | 3 | 165 | X |
| 4 | For any individual listed on line 1a, is the s and related organizations greater than \$15 | um of reportab 50,000? If "Yes, | le co | omp mple | ensa ete S | atior Sche | n and edule | d ot | her compensation from for such individual | the organization | | 4 | Х | |
| 5 | Did any person listed on line 1a receive or rendered to the organization? If "Yes," contion B. Independent Contractors | • | | | | - | | | - | | | 5 | | Х |
| 1 | Complete this table for your five highest countries or the organization. Report compensation for | | | | | | | | | | npens | ation | from | |
| | (A) Name and business | | | INC | | | | | (B) Description of s | | С | | C) nsatio | n |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| 2 | Total number of independent contractors \$100,000 of compensation from the organ | | ot li | mite | d to | | se li: | stec | d above) who received n | nore than | | | | |
| | | | | | | | | | | | | Form | 990 (t | 2019) |

Form 990 (2019)

Part VIII Statement of Revenue

| Check if Schedule O contains a response or note to any line in this Part VIII | | | | | | | | | |
|---|----|--------|---|--------------------|---------------|---------------|-------------------|------------------|--------------------------------------|
| | | | | ' | , | (A) | (B) | (C) | (D) |
| | | | | | | Total revenue | Related or exempt | Unrelated | Revenue excluded |
| | | | | | | | function revenue | business revenue | from tax under sections 512 - 514 |
| σωI | | | | 1.1 | | | | | 0000010 0 12 0 1 1 |
| ᄪᆲ | | | Federated campaigns | | | | | | |
| اع ق | | | Membership dues | | | _ | | | |
| Αţ | | | Fundraising events | | | _ | | | |
| 를 를 | | d | Related organizations | 1d | | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | | е | Government grants (contribut | tions) 1e | | | | | |
| 흡 | • | f | All other contributions, gifts, gran | its, and | | | | | |
| 혈美 | | | similar amounts not included abo | ve 1f | 195,520. | | | | |
| da | | g | Noncash contributions included in lines | 1a-1f 1g \$ | | | | | |
| g E | | h | Total. Add lines 1a-1f | | > | 195,520. | | | |
| | | | | | Business Code | | | | |
| ø | 2 | а | HOUSING ACCESS | | 531110 | 2,692,263. | 2,692,263. | | |
| اگر ج | | | HOUSING STABILI | TY | 531110 | 925,540. | 925,540. | | |
| Ser | | | HOUSING DEVELOR | | 531110 | 294,149. | | | |
| E § | | _ | HOMELESS CASE M | | _ | 255,718. | 255,718. | | |
| Program Service Revenue | | | | | | 23377233 | 20077200 | | |
| Pr | | e • | All other program conting rous | | - | | | | |
| | | | All other program service reve | | | 4,167,670. | | | |
| $\overline{}$ | | g | Total. Add lines 2a-2f | | | ±,±07,070. | | | |
| | 3 | | Investment income (including | | | 546. | | | 546. |
| | | | other similar amounts) | | | 340. | | | 340. |
| | 4 | | Income from investment of ta | · · | • | | | | |
| | 5 | | Royalties | (i) Real | (ii) Personal | | | | |
| | _ | | | .,, | (II) Personal | - | | | |
| | | | Gross rents 6a | 1 | | | | | |
| | | | Less: rental expenses 6b | + | | 4 | | | |
| | | | Rental income or (loss) 6c | :] | | | | | |
| | | | Net rental income or (loss) | | | | | | |
| | 7 | а | Gross amount from sales of | (i) Securitie | s (ii) Other | _ | | | |
| | | | assets other than inventory 7a | | | _ | | | |
| | | b | Less: cost or other basis | | | | | | |
| Revenue | | | and sales expenses | | | _ | | | |
| e ve | 1 | С | Gain or (loss)7c | : [| | | | | |
| ř. | | | Net gain or (loss) | | > | | | | |
| ther | 8 | а | Gross income from fundraising ev | vents (not | | | | | |
| 0 | | | including \$ | of | | | | | |
| | | | contributions reported on line | , I | | | | | |
| | | | Part IV, line 18 | Г | | _ | | | |
| | | | Less: direct expenses | L | Bb | | | | |
| | | | Net income or (loss) from fund | т г | s | | | | |
| | 9 | а | Gross income from gaming ad | | | | | | |
| | | | Part IV, line 19 | | 9a | _ | | | |
| | | | Less: direct expenses | _ | 9b | | | | |
| | | | Net income or (loss) from gan | · · | <u></u> | | | | |
| | 10 | а | Gross sales of inventory, less | I | | | | | |
| | | | and allowances | | 0a | | | | |
| | | b | Less: cost of goods sold | [1 | 0b | | | | |
| \blacksquare | | С | Net income or (loss) from sale | s of inventory | <u></u> | | | | |
| ST | | | | | Business Code | | | | |
| Miscellaneous Revenue | 11 | а | | | - | | | | |
| lar /en | | b | | | - | | | | |
| Re | | C | | | - | - | | | |
| Ξ̈́ | | | All other revenue | | | 1 | | | |
| | | е | Total. Add lines 11a-11d | | | 4 262 726 | A 167 670 | ^ | EAC |
| | 12 | | Total revenue. See instructions | <u></u> | <u> </u> | 4,363,736. | μ,16/,6/0. | 0. | 546. |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

| Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). | | | | | | | | | | |
|--|---|-----------------------|---|-------------------------------------|---------------------------------------|--|--|--|--|--|
| Check if Schedule O contains a response or note to any line in this Part IX | | | | | | | | | | |
| | not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses | | | | | |
| 1 | Grants and other assistance to domestic organizations | | | | | | | | | |
| | and domestic governments. See Part IV, line 21 | | | | | | | | | |
| 2 | Grants and other assistance to domestic | | | | | | | | | |
| | individuals. See Part IV, line 22 | | | | | | | | | |
| 3 | Grants and other assistance to foreign | | | | | | | | | |
| | organizations, foreign governments, and foreign | | | | | | | | | |
| | individuals. See Part IV, lines 15 and 16 | | | | | | | | | |
| 4 | Benefits paid to or for members | | | | | | | | | |
| 5 | Compensation of current officers, directors, | | | | | | | | | |
| | trustees, and key employees | 155,835. | 122,249. | 31,738. | 1,848. | | | | | |
| 6 | Compensation not included above to disqualified | | | | | | | | | |
| | persons (as defined under section 4958(f)(1)) and | | | | | | | | | |
| | persons described in section 4958(c)(3)(B) | | | | | | | | | |
| 7 | Other salaries and wages | 2,368,545. | 2,172,333. | 196,212. | | | | | | |
| 8 | Pension plan accruals and contributions (include | | | | | | | | | |
| | section 401(k) and 403(b) employer contributions) | | | | | | | | | |
| 9 | Other employee benefits | 308,601. | 283,213. | 25,388. | | | | | | |
| 10 | Payroll taxes | 210,323. | 191,378. | 18,865. | 80. | | | | | |
| 11 | Fees for services (nonemployees): | | | | | | | | | |
| а | Management | | | | | | | | | |
| b | Legal | 45.000 | 4 000 | 40.465 | | | | | | |
| С | Accounting | 47,000. | 4,833. | 42,167. | | | | | | |
| d | , | | | | | | | | | |
| е | Professional fundraising services. See Part IV, line 17 | | | | | | | | | |
| f | Investment management fees | | | | | | | | | |
| g | , | 100 245 | FF FF3 | 44.060 | 702 | | | | | |
| | column (A) amount, list line 11g expenses on Sch 0.) | 102,345. | 57,553. | 44,069. | 723. | | | | | |
| 12 | Advertising and promotion | 3,261. | 3,205. | 56. | 1 074 | | | | | |
| 13 | Office expenses | 83,935. | 71,043. | 11,618. | 1,274. | | | | | |
| 14 | Information technology | 13,716. | 13,715. | | 1. | | | | | |
| 15 | Royalties | 276 600 | 261 200 | 15 071 | 31. | | | | | |
| 16 | Occupancy | 376,690. | 361,388. | 15,271. 466. | 31. | | | | | |
| 17 | Travel | 16,611. | 16,145. | 400. | | | | | | |
| 18 | Payments of travel or entertainment expenses | | | | | | | | | |
| | for any federal, state, or local public officials | 12,537. | 11,886. | 651. | | | | | | |
| 19 | Conferences, conventions, and meetings | 901. | 11,000. | 901. | | | | | | |
| 20 | Interest Secure and the official and | 901. | | 301. | | | | | | |
| 21 | Payments to affiliates | 4,031. | 3,681. | 350. | | | | | | |
| 22 | Depreciation, depletion, and amortization | 19,416. | 5,404. | 14,012. | | | | | | |
| 23 | Other expenses, Itamize expenses not covered | 19,410. | J,4U4• | 14,014. | | | | | | |
| 24 | Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0.) | | | | | | | | | |
| а | REPAIRS AND MAINTENANCE | 19,865. | 19,747. | 118. | | | | | | |
| a b | TRAINING | 12,156. | 11,422. | 734. | | | | | | |
| C | | | | , , , , , | | | | | | |
| d | | | | | | | | | | |
| | All other expenses | | | | | | | | | |
| 25 | Total functional expenses. Add lines 1 through 24e | 3,755,768. | 3,349,195. | 402,616. | 3,957. | | | | | |
| 26 | Joint costs. Complete this line only if the organization | ,, | , | . , . = | - , | | | | | |
| | reported in column (B) joint costs from a combined | | | | | | | | | |
| | educational campaign and fundraising solicitation. | | | | | | | | | |
| | Check here if following SOP 98-2 (ASC 958-720) | | | | | | | | | |
| | <u> </u> | | | | F 000 (0040) | | | | | |

Part X Balance Sheet

| Pai | rt X | Balance Sheet | | | | | |
|-----------------------------|------|---|-----------|------------------------|---------------------------------|-----------|---------------------------|
| | | Check if Schedule O contains a response or | note to a | ny line in this Part X | | | |
| | | | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash - non-interest-bearing | 989,313. | 1 | 1,741,754. | | |
| | 2 | Savings and temporary cash investments | | | 934,683. | 2 | 915,087 |
| | 3 | Pledges and grants receivable, net | | 3 | | | |
| | 4 | Accounts receivable, net | 742,857. | 4 | 432,492 | | |
| | 5 | Loans and other receivables from any curren | | | | | |
| | | trustee, key employee, creator or founder, su | | | | | |
| | | controlled entity or family member of any of t | | 5 | | | |
| | 6 | Loans and other receivables from other disqu | | | | | |
| | | under section 4958(f)(1)), and persons descri | ibed in s | ection 4958(c)(3)(B) | | 6 | |
| ţ | 7 | Notes and loans receivable, net | | | | 7 | |
| Assets | 8 | Inventories for sale or use | | | | 8 | |
| Ä | 9 | Prepaid expenses and deferred charges | | | 71,909. | 9 | 73,957 |
| | 10a | Land, buildings, and equipment: cost or other | | | | | |
| | | basis. Complete Part VI of Schedule D | 10a | 75,813. | | | |
| | b | Less: accumulated depreciation | | | 14,981. | 10c | 10,950 |
| | 11 | Investments - publicly traded securities | | | 11 | | |
| | 12 | Investments - other securities. See Part IV, lir | | 12 | | | |
| | 13 | Investments - program-related. See Part IV, li | | 13 | | | |
| | 14 | Intangible assets | | 14 | | | |
| | 15 | Other assets. See Part IV, line 11 | 136,492. | 15 | 155,912 | | |
| | 16 | Total assets. Add lines 1 through 15 (must e | | 2,890,235. | 16 | 3,330,152 | |
| | 17 | Accounts payable and accrued expenses | | 952,468. | 17 | 217,789 | |
| | 18 | Grants payable | | | | 18 | |
| | 19 | Deferred revenue | | 19 | | | |
| | 20 | Tax-exempt bond liabilities | | | 20 | | |
| | 21 | Escrow or custodial account liability. Comple | | | | 21 | |
| S | 22 | Loans and other payables to any current or f | ormer of | ficer, director, | | | |
| Liabilities | | trustee, key employee, creator or founder, su | ubstantia | l contributor, or 35% | | | |
| iab | | controlled entity or family member of any of t | hese pe | rsons | | 22 | |
| _ | 23 | Secured mortgages and notes payable to un | related t | hird parties | | 23 | |
| | 24 | Unsecured notes and loans payable to unrela | ated thir | d parties | | 24 | 566,900 |
| | 25 | Other liabilities (including federal income tax, | payable | s to related third | | | |
| | | parties, and other liabilities not included on li | nes 17-2 | 4). Complete Part X | | | |
| | | of Schedule D | | | 7,187. | | 6,915. |
| | 26 | Total liabilities. Add lines 17 through 25 | | | 959,655. | 26 | 791,604 |
| S | | Organizations that follow FASB ASC 958, | check h | ere 🕨 🗓 | | | |
| e)Ce | | and complete lines 27, 28, 32, and 33. | | | | | |
| alar | 27 | Net assets without donor restrictions | | | 1,800,086. | 27 | 2,459,696 |
| Ä | 28 | Net assets with donor restrictions | | | 130,494. | 28 | 78,852. |
| Ĭ | | Organizations that do not follow FASB AS | C 958, c | heck here 🕨 📖 | | | |
| ř | | and complete lines 29 through 33. | | | | | |
| Net Assets or Fund Balances | 29 | Capital stock or trust principal, or current fun | | | | 29 | |
| sse | 30 | Paid-in or capital surplus, or land, building, or | | | | 30 | |
| ξ | 31 | Retained earnings, endowment, accumulated | | | 4 000 -00 | 31 | |
| Š | 32 | Total net assets or fund balances | | L | 1,930,580. | 32 | 2,538,548 |
| | 33 | Total liabilities and net assets/fund balances | | | 2,890,235. | 33 | 3,330,152 |

| 7-0458221 | Page 12 |
|-----------|----------------|
| | |

| Ра | rt XI Reconciliation of Net Assets | | | | | | |
|----|---|---------|------|------------|-----|------------|--|
| | Check if Schedule O contains a response or note to any line in this Part XI | | | | | | |
| | | | | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | | <u>,36</u> | | | |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 3 | ,75 | | 68. 68. | |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | | | | | | |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | | | | | | |
| 5 | Net unrealized gains (losses) on investments | 5 | | | | | |
| 6 | Donated services and use of facilities | 6 | | | | | |
| 7 | Investment expenses | 7 | | | | | |
| 8 | Prior period adjustments | 8 | | | | | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | | | | 0. | |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, | | | ,53 | | | |
| | column (B)) 10 | | | | | | |
| Pa | rt XII Financial Statements and Reporting | | | | | X | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | | | |
| | | | | | Yes | No | |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O. | | | | | | |
| 2a | 2a Were the organization's financial statements compiled or reviewed by an independent accountant? | | | | | | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed | d on a | | | | | |
| | separate basis, consolidated basis, or both: | | | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | | 2b | X | | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat | e basis | 5, | | | | |
| | consolidated basis, or both: | | | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the | e audit | t, | | | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | | | 2c | X | | |
| | If the organization changed either its oversight process or selection process during the tax year, explain on Sch | nedule | Ο. | | | | |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sir | ngle Au | udit | | | 1 | |
| | Act and OMB Circular A-133? | | | 3a | | X | |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requ | ired au | ıdit | | | | |
| | or audits, explain why on Schedule O and describe any steps taken to undergo such audits | | | 3b | | | |

SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Name of the organization

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.
HOUSING CHOICES COALITION FOR PERSONS

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

WITH DEVELOPMENTAL DISABILITIES, 77-0458221 Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 7 X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: 10 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV. Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type III, Type III functionally integrated, or Type III non-functionally integrated supporting organization. f Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other in your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) Yes No above (see instructions))

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LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. 932021 09-25-19

Total

13

Schedule A (Form 990 or 990-EZ) 2019

HOUSING CHOICES COALITION FOR PERSONS

Schedule A (Form 990 or 990-EZ) 2019 WITH DEVELOPMENTAL DISABILITIES, INC. 77-0458221 Page 2

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec | ction A. Public Support | | | | | | |
|------|--|--------------------|---------------------|--|---------------------|---------------------------------------|---------------|
| Cale | ndar year (or fiscal year beginning in) | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | 52,764. | 28,709. | 181,793. | 119,235. | 195,520. | 578,021. |
| 2 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 3 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | 28,179. | | | | 30,293. | 146,135. |
| 4 | Total. Add lines 1 through 3 | 80,943. | 57,403. | 211,011. | 148,986. | 225,813. | 724,156. |
| 5 | The portion of total contributions | | | | | | |
| | by each person (other than a | | | | | | |
| | governmental unit or publicly | | | | | | |
| | supported organization) included | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | | |
| | amount shown on line 11, | | | | | | |
| | column (f) | | | | | | 71,413. |
| | | | | | | | 652,743. |
| | ction B. Total Support | | | | - | <u> </u> | |
| | ndar year (or fiscal year beginning in) 🕨 | (a) 2015 | (b) 2016 | (c) 2017 211, 011. | (d) 2018 | (e) 2019 225,813. | (f) Total |
| | Amounts from line 4 | 80,943. | 57,403. | 211,011. | 148,986. | ZZ5,813. | 724,156. |
| 8 | Gross income from interest, | | | | | | |
| | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties, | F 0 | 4.0 | F00 | 1 000 | F 4.6 | 0 075 |
| | and income from similar sources | 50. | 42. | 598. | 1,039. | 546. | 2,275. |
| 9 | Net income from unrelated business | | | | | | |
| | activities, whether or not the | | | | | | |
| | business is regularly carried on | | | | | | |
| 10 | Other income. Do not include gain | | | | | | |
| | or loss from the sale of capital | | | | | | |
| | assets (Explain in Part VI.) | | | | | | 726,431. |
| 11 | • | | , | | | 40 11 | ,048,221. |
| 12 | Gross receipts from related activities, | | | ما در الله الله الله الله الله الله الله الل | | · · · · · · · · · · · · · · · · · · · | ,040,221• |
| 13 | First five years. If the Form 990 is for organization, check this box and stor | | | | | | ightharpoonup |
| Sec | etion C. Computation of Publ | | | | | | <u> </u> |
| | Public support percentage for 2019 (| | | rolumn (f)) | | 14 | 89.86 % |
| 15 | Public support percentage from 2018 | | | | | 15 | 97.22 % |
| | 33 1/3% support test - 2019. If the o | | | | | | |
| | stop here. The organization qualifies | • | | • | | • | |
| b | 33 1/3% support test - 2018. If the o | | | | | | |
| | and stop here. The organization qual | | | | | | |
| 17a | 10% -facts-and-circumstances tes | | | | | | |
| | and if the organization meets the "fac | ts-and-circumstan | ces" test, check th | nis box and stop h | ere. Explain in Pa | rt VI how the organ | nization |
| | meets the "facts-and-circumstances" | test. The organiza | tion qualifies as a | publicly supported | d organization | | > |
| b | 10% -facts-and-circumstances tes | | | | | | |
| | more, and if the organization meets the | - | | | | | |
| | organization meets the "facts-and-circ | cumstances" test. | The organization of | qualifies as a publi | cly supported orga | anization | |
| 18 | Private foundation. If the organization | | | | | | |
| | ato roundation in the organization | and thou officer a | 20X 011 m10 10, 100 | a, 100, 17a, 01 17k | -, on ook and box e | | · |

Schedule A (Form 990 or 990-EZ) 2019

Schedule A (Form 990 or 990-EZ) 2019 WITH DEVELOPMENTAL DISABILITIES, INC.

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Sec | ction A. Public Support | now, please com | ipiete i ait ii.) | | | | |
|------------|---|--------------------|-----------------------|------------------------|-------------------|-----------------------|------------|
| | ndar year (or fiscal year beginning in) | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
| | Gifts, grants, contributions, and | | | | , , | | , |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | | | | | | |
| 2 | Gross receipts from admissions, | | | | | | |
| _ | merchandise sold or services per- | | | | | | |
| | formed, or facilities furnished in | | | | | | |
| | any activity that is related to the | | | | | | |
| 2 | organization's tax-exempt purpose | | | | | | |
| 3 | Gross receipts from activities that | | | | | | |
| | are not an unrelated trade or bus- | | | | | | |
| | iness under section 513 | | | | | | |
| 4 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 5 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 6 | Total. Add lines 1 through 5 | | | | | | |
| 7 <i>a</i> | Amounts included on lines 1, 2, and | | | | | | |
| | 3 received from disqualified persons | | | | | | |
| b | Amounts included on lines 2 and 3 received | | | | | | |
| | from other than disqualified persons that | | | | | | |
| | exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| c | Add lines 7a and 7b | | | | | | |
| | Public support. (Subtract line 7c from line 6.) | | | | | | |
| Sed | etion B. Total Support | | | | | | |
| | ndar year (or fiscal year beginning in) | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
| | Amounts from line 6 | (u) 2010 | (5) 2010 | (0) 2017 | (u) 2010 | (6) 2010 | (i) Total |
| | Gross income from interest, | | | | | | |
| | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties, | | | | | | |
| | and income from similar sources | | | | | | |
| b | Unrelated business taxable income | | | | | | |
| | (less section 511 taxes) from businesses | | | | | | |
| | acquired after June 30, 1975 | | | | | | |
| | Add lines 10a and 10b | | | | | | |
| 11 | Net income from unrelated business | | | | | | |
| | activities not included in line 10b, whether or not the business is | | | | | | |
| | regularly carried on | | | | | | |
| 12 | Other income. Do not include gain | | | | | | |
| | or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 13 | Total support. (Add lines 9, 10c, 11, and 12.) | | | | | | |
| | First five years. If the Form 990 is for | the organization | 's first, second, thi | rd, fourth, or fifth t | ax year as a sect | ion 501(c)(3) organiz | zation, |
| | | ū | | | • | | |
| Sed | tion C. Computation of Publi | | | | | | |
| 15 | Public support percentage for 2019 (li | ne 8, column (f), | divided by line 13, | column (f)) | | 15 | 9 |
| | Public support percentage from 2018 | | | | | 16 | 9 |
| | tion D. Computation of Inves | | | | | <u>'</u> | |
| | Investment income percentage for 20 | | | | | 17 | Ç |
| | Investment income percentage from 2 | | | | | 18 | Ç |
| | 33 1/3% support tests - 2019. If the | | | | | | |
| .50 | more than 33 1/3%, check this box ar | | | | | | ., 13 1100 |
| 1- | | | | | | | |
| D | 33 1/3% support tests - 2018. If the | • | | | • | • | |
| | line 18 is not more than 33 1/3%, chec | | | | | | |
| 20 | Private foundation. If the organization | ii ala not check a | 1 DOX ON IINE 14, 19 | a. or 190. check t | nis box and see i | nstructions | ▶∟ |

Schedule A (Form 990 or 990-EZ) 2019 WITH DEVELOPMENTAL DISABILITIES, INC.

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

| | | Ver | NI- |
|---|-----|-------|------|
| 1 | | Yes | No |
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| | 10b | 00 E7 | 2010 |

| Pai | t IV Supporting Organizations (continued) | | | |
|-----|---|------------|-----|-----|
| | CONTINUED) | | Yes | No |
| 11 | Has the organization accepted a gift or contribution from any of the following persons? | | 169 | 140 |
| | A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) | | | |
| а | below, the governing body of a supported organization? | 11a | | |
| h | A family member of a person described in (a) above? | 11b | | |
| | | 11c | | |
| | A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI. tion B. Type I Supporting Organizations | 1110 | | |
| 300 | tion B. Type i Supporting Organizations | | Vaa | Na |
| _ | Did the divertors to reterin a warming of one or many account of any bounding the country of | | Yes | No |
| 1 | Did the directors, trustees, or membership of one or more supported organizations have the power to | | | |
| | regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the | | | |
| | tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or | | | |
| | controlled the organization's activities. If the organization had more than one supported organization, | | | |
| | describe how the powers to appoint and/or remove directors or trustees were allocated among the supported | | | |
| _ | organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported | | | |
| | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in | | | |
| | Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, | | | |
| 2 | supervised, or controlled the supporting organization. | 2 | | |
| sec | tion C. Type II Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors | | | |
| | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control | | | |
| | or management of the supporting organization was vested in the same persons that controlled or managed | | | |
| | the supported organization(s). | 1 | | |
| sec | tion D. All Type III Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the | | | |
| | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | | | |
| | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | | | |
| | organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | |
| | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how | | | |
| | the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | By reason of the relationship described in (2), did the organization's supported organizations have a | | | |
| | significant voice in the organization's investment policies and in directing the use of the organization's | | | |
| | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's | | | |
| | supported organizations played in this regard. | 3 | | |
| sec | tion E. Type III Functionally Integrated Supporting Organizations | | | |
| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see instruction | s). | | |
| а | The organization satisfied the Activities Test. Complete line 2 below. | | | |
| b | The organization is the parent of each of its supported organizations. <i>Complete line 3 below.</i> | | , | |
| С | The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see in | structions | | |
| 2 | Activities Test. Answer (a) and (b) below. | | Yes | No |
| а | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of | | | |
| | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify | | | |
| | those supported organizations and explain how these activities directly furthered their exempt purposes, | | | |
| | how the organization was responsive to those supported organizations, and how the organization determined | | | |
| | that these activities constituted substantially all of its activities. | 2a | | |
| b | , | | | |
| | of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the | | | |
| | reasons for the organization's position that its supported organization(s) would have engaged in these | | | |
| | activities but for the organization's involvement. | 2b | | |
| 3 | Parent of Supported Organizations. Answer (a) and (b) below. | | | |
| а | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or | | | |
| | trustees of each of the supported organizations? Provide details in Part VI. | 3a | | |
| b | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each | | | |
| | of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard | 3h | 1 | l |

| Pa | rt V Type III Non-Functionally Integrated 509(a)(3) Supportin | g Orga | anizations | J |
|------|---|-----------|-----------------------------|--------------------------------|
| 1 | Check here if the organization satisfied the Integral Part Test as a qualifying | g trust o | n Nov. 20, 1970 (explain in | Part VI). See instructions. A |
| | other Type III non-functionally integrated supporting organizations must co | mplete S | Sections A through E. | |
| Sect | tion A - Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Net short-term capital gain | 1 | | |
| 2 | Recoveries of prior-year distributions | 2 | | |
| 3 | Other gross income (see instructions) | 3 | | |
| 4 | Add lines 1 through 3. | 4 | | |
| 5 | Depreciation and depletion | 5 | | |
| 6 | Portion of operating expenses paid or incurred for production or | | | |
| | collection of gross income or for management, conservation, or | | | |
| | maintenance of property held for production of income (see instructions) | 6 | | |
| 7 | Other expenses (see instructions) | 7 | | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | |
| Sect | tion B - Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Aggregate fair market value of all non-exempt-use assets (see | | | |
| | instructions for short tax year or assets held for part of year): | | | |
| a | Average monthly value of securities | 1a | | |
| b | Average monthly cash balances | 1b | | |
| c | Fair market value of other non-exempt-use assets | 1c | | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | | |
| е | Discount claimed for blockage or other | | | |
| | factors (explain in detail in Part VI): | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | |
| 3 | Subtract line 2 from line 1d. | 3 | | |
| 4 | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, | | | |
| | see instructions). | 4 | | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 | Multiply line 5 by .035. | 6 | | |
| 7 | Recoveries of prior-year distributions | 7 | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| Sect | tion C - Distributable Amount | | | Current Year |
| 1 | Adjusted net income for prior year (from Section A, line 8, Column A) | 1 | | |
| 2 | Enter 85% of line 1. | 2 | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 | | |
| 4 | Enter greater of line 2 or line 3. | 4 | | |
| 5 | Income tax imposed in prior year | 5 | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to | | | |
| | emergency temporary reduction (see instructions). | 6 | | |

Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see

Schedule A (Form 990 or 990-EZ) 2019

instructions).

HOUSING CHOICES COALITION FOR PERSONS

Schedule A (Form 990 or 990-EZ) 2019 WITH DEVELOPMENTAL DISABILITIES, INC. 77-0458221 Page 7

| Par | t V Type III Non-Functionally Integrated 509 | (a)(3) Supporting Orga | anizations (continued) | |
|-------|---|-------------------------------|--|---|
| | on D - Distributions | | , | Current Year |
| 1 | Amounts paid to supported organizations to accomplish exe | empt purposes | | |
| 2 | Amounts paid to perform activity that directly furthers exem | pt purposes of supported | | |
| | organizations, in excess of income from activity | | | |
| 3 | Administrative expenses paid to accomplish exempt purpos | es of supported organization | S | |
| 4 | Amounts paid to acquire exempt-use assets | | | |
| 5 | Qualified set-aside amounts (prior IRS approval required) | | | |
| 6 | Other distributions (describe in Part VI). See instructions. | | | |
| 7 | Total annual distributions. Add lines 1 through 6. | | | |
| 8 | Distributions to attentive supported organizations to which t | he organization is responsive |) | |
| | (provide details in Part VI). See instructions. | | | |
| 9 | Distributable amount for 2019 from Section C, line 6 | | | |
| 10 | Line 8 amount divided by line 9 amount | | | |
| Secti | on E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2019 | (iii) Distributable Amount for 2019 |
| 1 | Distributable amount for 2019 from Section C, line 6 | | | |
| 2 | Underdistributions, if any, for years prior to 2019 (reason- | | | |
| | able cause required- explain in Part VI). See instructions. | | | |
| 3 | Excess distributions carryover, if any, to 2019 | | | |
| | From 2014 | | | |
| b | From 2015 | | | |
| С | From 2016 | | | |
| d | From 2017 | | | |
| е | From 2018 | | | |
| f | Total of lines 3a through e | | | |
| g | Applied to underdistributions of prior years | | | |
| h | Applied to 2019 distributable amount | | | |
| i | Carryover from 2014 not applied (see instructions) | | | |
| j | Remainder. Subtract lines 3g, 3h, and 3i from 3f. | | | |
| 4 | Distributions for 2019 from Section D, | | | |
| | line 7: \$ | | | |
| а | Applied to underdistributions of prior years | | | |
| b | Applied to 2019 distributable amount | | | |
| С | Remainder. Subtract lines 4a and 4b from 4. | | | |
| 5 | Remaining underdistributions for years prior to 2019, if | | | |
| | any. Subtract lines 3g and 4a from line 2. For result greater | | | |
| | than zero, explain in Part VI. See instructions. | | | |
| 6 | Remaining underdistributions for 2019. Subtract lines 3h | | | |
| | and 4b from line 1. For result greater than zero, explain in | | | |
| | Part VI. See instructions. | | | |
| 7 | Excess distributions carryover to 2020. Add lines 3j | | | |
| | and 4c. | | | |
| 8 | Breakdown of line 7: | | | |
| | Excess from 2015 | | | |
| | Excess from 2016 | | | |
| | Excess from 2017 | | | |
| | Excess from 2018 | | | |
| _ | Excess from 2019 | | | |

Schedule A (Form 990 or 990-EZ) 2019

HOUSING CHOICES COALITION FOR PERSONS

| Schedule A | (Form 990 or 990-EZ) 2019 $	extbf{WIT}$ | 'H DEVELOPMENTAI | L DISABILITIES, | INC. $77-04$ | 58221 Page 8 |
|------------|--|--|---|--|---|
| Part VI | Supplemental Information Part IV, Section A, lines 1, 2, 3b, line 1; Part IV, Section D, lines 2 | n. Provide the explanations r 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 1 and 3; Part IV, Section E, lines | equired by Part II, line 10; Par 1a, 11b, and 11c; Part IV, Se 1c, 2a, 2b, 3a, and 3b; Part V | t II, line 17a or 17b; Part I ction B, lines 1 and 2; Par /, line 1; Part V, Section B | II, line 12; t IV, Section C, s, line 1e; Part V, |
| | Section D, lines 5, 6, and 8; and l (See instructions.) | Part V, Section E, lines 2, 5, a | nd 6. Also complete this part t | or any additional informa | tion. |
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SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

HOUSING CHOICES COALITION FOR PERSONS

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

WITH DEVELOPMENTAL DISABILITIES, INC.

Employer identification number 77-0458221

Schedule D (Form 990) 2019

| Pa | rt I Organizations Maintaining Donor Advise | d Funds or Other Similar Fund | s or Accou | Ints.Complete if the |
|----|---|--|------------------|---------------------------------|
| | organization answered "Yes" on Form 990, Part IV, line | | | |
| | | (a) Donor advised funds | (b) Fun | ds and other accounts |
| 1 | Total number at end of year | | | |
| 2 | Aggregate value of contributions to (during year) | | | |
| 3 | Aggregate value of grants from (during year) | | | |
| 4 | Aggregate value at end of year | | | |
| 5 | Did the organization inform all donors and donor advisors in w | vriting that the assets held in donor advi | sed funds | |
| | are the organization's property, subject to the organization's e | exclusive legal control? | | Yes No |
| 6 | Did the organization inform all grantees, donors, and donor ad | | | |
| | for charitable purposes and not for the benefit of the donor or | | | |
| | impermissible private benefit? | | | Yes No |
| Pa | t II Conservation Easements. Complete if the org | anization answered "Yes" on Form 990, | Part IV, line 7 | - |
| 1 | Purpose(s) of conservation easements held by the organization | on (check all that apply). | | |
| | Preservation of land for public use (for example, recreat | tion or education) Preservation of | f a historically | important land area |
| | Protection of natural habitat | Preservation of | f a certified hi | storic structure |
| | Preservation of open space | | | |
| 2 | Complete lines 2a through 2d if the organization held a qualifi | ed conservation contribution in the form | of a conserv | ation easement on the last |
| | day of the tax year. | | | Held at the End of the Tax Year |
| а | Total number of conservation easements | | 2a | |
| b | Total acreage restricted by conservation easements | | 2b | |
| С | Number of conservation easements on a certified historic stru | ucture included in (a) | 2c | |
| d | Number of conservation easements included in (c) acquired a | | | |
| | listed in the National Register | | 2d | |
| 3 | Number of conservation easements modified, transferred, rele | eased, extinguished, or terminated by th | e organizatior | n during the tax |
| | year ▶ | | | |
| 4 | Number of states where property subject to conservation eas | | | |
| 5 | Does the organization have a written policy regarding the peri | | | |
| | violations, and enforcement of the conservation easements it | | | Yes I No |
| 6 | Staff and volunteer hours devoted to monitoring, inspecting, I | handling of violations, and enforcing con | servation eas | sements during the year |
| | | | | |
| 7 | Amount of expenses incurred in monitoring, inspecting, hand | ling of violations, and enforcing conserva | ation easemei | nts during the year |
| | ▶ \$ | | | |
| 8 | Does each conservation easement reported on line 2(d) above | | | |
| | and section 170(h)(4)(B)(ii)? | | | |
| 9 | In Part XIII, describe how the organization reports conservation | • | | |
| | balance sheet, and include, if applicable, the text of the footn | ote to the organization's financial staten | nents that des | scribes the |
| Do | organization's accounting for conservation easements. † III Organizations Maintaining Collections of | Art Historical Transuras or C | thar Simil | or Assets |
| Га | Complete if the organization answered "Yes" on Form | - | | di Assets. |
| | | | and balance | about works |
| Id | If the organization elected, as permitted under FASB ASC 950 of art, historical treasures, or other similar assets held for pub | • | | |
| | service, provide in Part XIII the text of the footnote to its finan | · · · · · · · · · · · · · · · · · · · | | public |
| h | · · | | | at works of |
| D | If the organization elected, as permitted under FASB ASC 956 art, historical treasures, or other similar assets held for public | | | |
| | | exhibition, education, or research in furt | nerance or po | ablic service, |
| | provide the following amounts relating to these items: | | _ | Ф |
| | (i) Revenue included on Form 990, Part VIII, line 1 | | | \$ |
| 0 | (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical trea | | | · |
| 2 | the following amounts required to be reported under FASB AS | | ai gairi, provid | IC |
| • | | | | \$ |
| d | Revenue included on Form 990, Part VIII, line 1 Assets included in Form 990, Part X | | | Ψ |

932051 10-02-19

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

77-0458221 Page 2

Schedule D (Form 990) 2019

| | t III Organizations Maintaining C | Collections of A | rt, Hist | torical Tr | easures, c | r Oth | er S | imila | r Asse | ts (continu | ied) |
|-------|---|------------------------|--------------|----------------|------------------|-----------|---------|---------|-----------|--------------------|-----------|
| 3 | Using the organization's acquisition, access | ion, and other record | ls, check | k any of the | following that | t make | signif | icant u | se of its | | |
| | collection items (check all that apply): | | | | | | | | | | |
| а | Public exhibition | d | ı 🔲 ı | Loan or exc | hange progra | ım | | | | | |
| b | Scholarly research | е | | Other | | | | | | | |
| С | Preservation for future generations | | | | | | | | | | |
| 4 | Provide a description of the organization's co | ollections and explai | n how th | ney further t | the organization | on's exe | empt | purpos | se in Par | t XIII. | |
| 5 | During the year, did the organization solicit of | or receive donations | of art, his | storical trea | asures, or othe | er simila | ır ass | ets | | | |
| | to be sold to raise funds rather than to be m | aintained as part of t | he organ | nization's c | ollection? | | | | | Yes | No_ |
| Pai | t IV Escrow and Custodial Arran | gements. Comple | ete if the | organizatio | on answered " | 'Yes" or | n Forr | n 990, | Part IV, | line 9, or | |
| | reported an amount on Form 990, Pa | rt X, line 21. | | | | | | | | | |
| 1a | Is the organization an agent, trustee, custod | ian or other intermed | diary for | contribution | ns or other as | sets no | t inclu | uded | | _ | |
| | on Form 990, Part X? | | | | | | | | <u></u> | Yes | ☐ No |
| b | If "Yes," explain the arrangement in Part XIII | | | | | | | | | | |
| | | | | | | | | | | Amount | |
| С | Beginning balance | | | | | | [| 1c | | | |
| | Additions during the year | | | | | | | 1d | | | |
| е | Distributions during the year | | | | | | | 1e | | | |
| f | Ending balance | | | | | | | 1f | | | |
| 2a | Did the organization include an amount on F | | | | | | | | 🗀 | Yes | ☐ No |
| b | If "Yes," explain the arrangement in Part XIII. | | | | | | | | | | |
| Pai | T V Endowment Funds. Complete i | f the organization an | swered | "Yes" on Fo | orm 990, Part | IV, line | 10. | | | | |
| | | (a) Current year | (b) P | rior year | (c) Two year | s back | (d) T | hree ye | ars back | (e) Four y | ears back |
| 1a | Beginning of year balance | | | | | | | | | | |
| b | Contributions | | | | | | | | | | |
| С | Net investment earnings, gains, and losses | | | | | | | | | | |
| d | Grants or scholarships | | | | | | | | | | |
| е | Other expenditures for facilities | | | | | | | | | | |
| | and programs | | | | | | | | | | |
| f | Administrative expenses | | | | | | | | | | |
| g | End of year balance | | | | | | | | | | |
| 2 | Provide the estimated percentage of the cur | rent year end baland | e (line 1 | g, column (| a)) held as: | | | | | | |
| а | Board designated or quasi-endowment | | _% | | | | | | | | |
| b | Permanent endowment > | % | | | | | | | | | |
| С | Term endowment ▶ | % | | | | | | | | | |
| | The percentages on lines 2a, 2b, and 2c sho | ould equal 100%. | | | | | | | | | |
| За | Are there endowment funds not in the posse | ession of the organiz | ation tha | at are held a | and administe | red for | the o | rganiza | ition | _ | |
| | by: | | | | | | | | | \ | es No |
| | (i) Unrelated organizations | | | | | | | | | 3a(i) | |
| | (ii) Related organizations | | | | | | | | | 3a(ii) | |
| b | If "Yes" on line 3a(ii), are the related organization | ations listed as requi | red on S | chedule R? | · | | | | | 3b | |
| 4 | Describe in Part XIII the intended uses of the | | wment f | funds. | | | | | | | |
| Pai | t VI Land, Buildings, and Equipm | nent. | | | | | | | | | |
| | Complete if the organization answere | d "Yes" on Form 990 |), Part IV | /, line 11a. S | See Form 990 | , Part X | , line | 10. | | | |
| | Description of property | (a) Cost or o | ther | (b) Cost | t or other | (c) A | ccun | nulated | | (d) Book | value |
| | | basis (investr | nent) | basis | (other) | de | preci | ation | | | |
| 1a | Land | | | | | | | | | | |
| b | Buildings | | | | | | | | | | _ |
| С | Leasehold improvements | | | | | | | | | | |
| d | Equipment | | | | 0,172. | | | 92 | | 10 | ,252. |
| | Other | | | | 35,641. | | 34 | .,94 | 3. | _ | 698. |
| Total | Add lines 1a through 1e. (Column (d) must e | equal Form 990 Part | X colun | nn (R) line | 10c) | | | | | 10 | ,950. |

Schedule D (Form 990) 2019

| | | BILITIES, INC. 77 | 7-0458221 Page 3 |
|--|--------------------------------|---|-------------------------|
| Part VII Investments - Other Securities. | | | |
| Complete if the organization answered "Yes" | on Form 990, Part IV, line | e 11b. See Form 990, Part X, line 12. | |
| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or er | nd-of-year market value |
| (1) Financial derivatives | | | |
| (2) Closely held equity interests | | | |
| (3) Other | | | |
| (A) | | | |
| (B) | | | |
| (C) | | | |
| (D) | | | |
| (E) | | | |
| (F) | | | |
| (G) | | | |
| (H) | | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) | | | |
| Part VIII Investments - Program Related. | | | |
| Complete if the organization answered "Yes" | on Form 990. Part IV. line | e 11c. See Form 990. Part X. line 13. | |
| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or er | nd-of-year market value |
| (1) | | | <u> </u> |
| (2) | | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) | | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) | | | |
| Part IX Other Assets. | | | |
| Complete if the organization answered "Yes" | on Form 990 Part IV line | e 11d. See Form 990. Part X. line 15 | |
| | Description | 2 114. 200 1 3111 200, 1 4117, 1110 10. | (b) Book value |
| (1) | | | '/ |
| (2) | | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) | | | |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line | a 15) | | |
| Part X Other Liabilities. | <i>5 10.)</i> | | |
| Complete if the organization answered "Yes" | on Form 990 Part IV line | e 11e or 11f See Form 990 Part X line 2 | 5 |
| 1. (a) Description of liability | 0111 01111 000, 1 art 14, 1111 | e Tre di TTI. dee Falli 330, Falt X, iiio 2 | (b) Book value |
| (1) Federal income taxes | | | |
| (2) TENANT SECURITY DEPOSITS | | | 6,915 |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) 2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII... X

Schedule D (Form 990) 2019

6,915.

(7) (8) WITH DEVELOPMENTAL DISABILITIES, INC.

| _ | Complete if the organization answered "Yes" on Form 990, Part IV, line | | | 1 | 4,450,429 |
|-----|--|-----------|----------------|---------------|-----------------------|
| 1 | Total revenue, gains, and other support per audited financial statements | | | 1 | 4,430,423 |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | ا ما | | | |
| a | Net unrealized gains (losses) on investments | | 86,693. | - | |
| b | Donated services and use of facilities | | 00,055 | 4 | |
| C | Recoveries of prior year grants | | | - | |
| d | Other (Describe in Part XIII.) | | | - | 96 602 |
| e | Add lines 2a through 2d | | | 2e | 86,693, 4,363,736, |
| 3 | Subtract line 2e from line 1 | | | 3 | 4,303,730 |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | 1 . 1 | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | | | _ | |
| b | Other (Describe in Part XIII.) | 4b | | - | 0 |
| | Add lines 4a and 4b | | | 4c | 4 262 726 |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) | | | 5 | 4,363,736 |
| Pai | t XII Reconciliation of Expenses per Audited Financial Sta | | ı Expenses pei | r Ketu | rn. |
| | Complete if the organization answered "Yes" on Form 990, Part IV, line | | | 1 . 1 | 3,842,461 |
| 1 | Total expenses and losses per audited financial statements | | | 1 | 3,042,401 |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | | 86,693. | | |
| a | Donated services and use of facilities | | 00,093 | 4 | |
| b | Prior year adjustments | | | - | |
| С | Other losses | | | 4 | |
| d | Other (Describe in Part XIII.) | • | | | 06 602 |
| е | Add lines 2a through 2d | | | 2e | 86,693 |
| 3 | Subtract line 2e from line 1 | | | 3 | 3,755,768 |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | 1 1 | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | | | | |
| b | Other (Describe in Part XIII.) | 4b | | | • |
| С | Add lines 4a and 4b | | | 4c | 0. |
| 5 | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) |) | | 5 | 3,755,768 |
| | t XIII Supplemental Information. | | | | |
| | de the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any | | | 4; Part | X, line 2; Part XI, |
| PAI | T X, LINE 2: | | | | |
| THE | ORGANIZATION IS EXEMPT FROM FEDERAL IN | ICOME TAX | ES UNDER S | SECT: | ION 501(A) |
| OF | THE INTERNAL REVENUE CODE (THE CODE), A | S AN ORG | ANIZATION | DES | CRIBED IN |
| SEC | TION 501(C)(3) OF THE CODE, AND FROM CA | LIFORNIA | INCOME TA | XES | UNDER |
| SEC | TION 23701(D) OF THE CALIFORNIA REVENUE | AND TAX | ATION CODE | ₫. | |
| | | | | | |
| AL | HOUGH THE ORGANIZATION IS RECOGNIZED AS | TAX EXE | MPT, IT IS | SST | ILL LIABLE |
| | INCOME TAX ON ANY UNRELATED BUSINESS T | | | | |
| | TAX LIABILITY RELATING TO UBTI AT JUNE | | | | |
| INO | TAX DIABIDITI REDATING TO OBIT AT OUNE | 30, 2020 | OR 2019. | | |
| | | JE 20275 | | | |
| THI | ORGANIZATION APPLIES THE PROVISIONS SE | T FORTH | IN FINANC | LAL Z | ACCOUNTING |
| | NDARDS BOARD (FASB) ASC TOPIC 740, INCC | ME TAXES | , TO ACCOU | | FOR THE |

| Part XIII Supplemental Information (continued) |
|--|
| UNCERTAINTY IN INCOME TAXES. THE ORGANIZATION ASSESSED ALL INCOME TAX |
| POSITIONS TAKEN WHERE THE STATUTE OF LIMITATIONS REMAINED OPEN. EXAMPLES |
| OF THESE TAX POSITIONS INCLUDE THE ORGANIZATION'S TAX-EXEMPT STATUS AND |
| POTENTIAL SOURCES OF UBTI. THE ORGANIZATION BELIEVES THAT ITS TAX FILING |
| POSITIONS WILL BE SUSTAINED UPON TAX EXAMINATIONS; THEREFORE, NO LIABILITY |
| FOR UNRECOGNIZED INCOME TAX BENEFITS HAS BEEN RECORDED AT JUNE 30, 2020 OR |
| 2019. |
| |
| THE ORGANIZATION'S FEDERAL EXEMPT ORGANIZATION BUSINESS INCOME TAX RETURN |
| (FORM 990) IS SUBJECT TO EXAMINATION, GENERALLY FOR THREE YEARS AFTER IT |
| IS FILED WITH THE INTERNAL REVENUE SERVICE. THE ORGANIZATION'S CALIFORNIA |
| EXEMPT ORGANIZATION BUSINESS INCOME TAX RETURN IS SUBJECT TO EXAMINATION, |
| GENERALLY FOR FOUR YEARS AFTER IT IS FILED WITH THE FRANCHISE TAX BOARD. |
| |
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SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

➤ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

➤ Attach to Form 990.

Open to Public Inspection

Internal Revenue Service

Name of the organization

Department of the Treasury

► Go to www.irs.gov/Form990 for instructions and the latest information.
HOUSING CHOICES COALITION FOR PERSONS

Employer identification number

1b

4b

5a

6a

6b

X

X

X

Х

 $\overline{\mathbf{x}}$

Х

X

X

Х

OMB No. 1545-0047

WITH DEVELOPMENTAL DISABILITIES, INC. 77-0458221 Part I **Questions Regarding Compensation** No Yes 1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. First-class or charter travel Housing allowance or residence for personal use Travel for companions Payments for business use of personal residence Health or social club dues or initiation fees Tax indemnification and gross-up payments Discretionary spending account Personal services (such as maid, chauffeur, chef)

Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain _____

trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

establish compensation of the CEO/Executive Director, but explain in Part III.

Compensation committee

Under the compensation consultant

Written employment contract

Compensation survey or study

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,

Form 990 of other organizations

X Approval by the board or compensation committee

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

a Receive a severance payment or change-of-control payment?
 b Participate in, or receive payment from, a supplemental nonqualified retirement plan?

c Participate in, or receive payment from, an equity-based compensation arrangement?

If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

a The organization?b Any related organization?

If "Yes" on line 5a or 5b, describe in Part III.For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

a The organization?

b Any related organization?

If "Yes" on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III

Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

Schedule J (Form 990) 2019

Schedule J (Form 990) 2019

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| (A) Name and Title | | (B) Breakdown of W-2 and/or 1099-MISC compensation | | | (C) Retirement and other deferred | (D) Nontaxable benefits | (E) Total of columns | (F) Compensation in column (B) |
|---------------------|-------------|--|-------------------------------------|---|-----------------------------------|-------------------------|----------------------|---|
| | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | compensation | Denents | (B)(i)-(D) | reported as deferred on prior Form 990 |
| (1) JANETTE STOKLEY | (i) | 136,352. | 0. | 0. | 0. | 19,168. | 155,520. | 0. |
| EXECUTIVE DIRECTOR | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
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| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) (ii) | | | | | | | <u> </u> |
| | [(11)] | | | | | | l . | |

| Part III Supplemental Information |
|--|
| Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information. |
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Schedule J (Form 990) 2019

SCHEDULE O

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ. Go to www.irs.gov/Form990 for the latest information. Open to Public

OMB No. 1545-0047

Inspection

Name of the organization

HOUSING CHOICES COALITION FOR PERSONS WITH DEVELOPMENTAL DISABILITIES,

Employer identification number 77-0458221

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

OTHER PROGRAMS (HOUSING HOMELESS CASE MANAGEMENT, AKERS, FUNDRAISING,

AND NAVEGADOR DE VIVIENDA PROJECT FUND):

EXPENSES \$ 260,858. INCLUDING GRANTS OF \$ 0. REVENUE \$ 255,718.

FORM 990, PART VI, SECTION B, LINE 11B:

THE 990 IS REVIEWED BY THE AUDIT COMMITTEE AND THEN PRESENTED TO THE BOARD OF DIRECTORS FOR REVIEW.

FORM 990, PART VI, SECTION B, LINE 12C:

THE ORGANIZATION'S BYLAWS INCLUDE A PROVISION REGARDING "SELF-DEALING". THE LANGUAGE COVERS THE BASIC INTENT OF A CONFLICT OF INTEREST POLICY. A MORE COMPREHENSIVE CONFLICT OF INTEREST POLICY, INCLUDING PROCEDURES FOR DISCLOSING INTERESTED RELATIONSHIPS WAS ADOPTED BY THE BOARD DURING FISCAL YEAR 2012-2013.

THE POLICY INCLUDES AN ANNUAL PROCESS IN WHICH EMPLOYEES AND DIRECTORS CAN DISCLOSE THEIR POSSIBLE CONFLICTS OF INTERESTS. AFTER THE DISCLOSURE IS THE BOARD WILL DISCUSS AND VOTE ON THE CONFLICT AND DETERMINE IF THE MADE, INTERESTED PARTY SHOULD BE PRECLUDED FROM PARTICIPATING IN CERTAIN DISCUSSIONS OR ACTIVITIES.

FORM 990, PART VI, SECTION B, LINE 15:

FOR ALL COMPENSATION IN THE ORGANIZATION, INCLUDING THE EXECUTIVE DIRECTOR,

HCC DOES A SURVEY ANALYSIS THROUGH THE REVIEW OF SIMILAR ORGANIZATIONS'

SALARY STRUCTURES AND THE COMPENSATION AND BENEFITS SURVEY OF NORTHERN

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

932211 09-06-19

Schedule O (Form 990 or 990-EZ) (2019)

| Schedule O (Form 990 or 990-EZ) (2019) Page |
|--|
| Name of the organization HOUSING CHOICES COALITION FOR PERSONS WITH DEVELOPMENTAL DISABILITIES, INC. Employer identification number 77-0458221 |
| CALIFORNIA NONPROFIT ORGANIZATIONS PUT OUT BY THE CENTER FOR NONPROFIT |
| MANAGEMENT. FOR THE EXECUTIVE DIRECTOR'S SALARY, IT IS FIRST REVIEWED BY |
| THE BOARD'S EXECUTIVE COMMITTEE AND THEN BROUGHT TO THE FULL BOARD. THE |
| SALARY IS REVIEWED ON AN ANNUAL BASIS, OR AS THE ECONOMY ALLOWS. |
| |
| FORM 990, PART VI, SECTION C, LINE 19: |
| THE ORGANIZATION NOTIFIES THE PUBLIC ON THE WEBSITE OF THE ABILITY TO |
| REQUEST FINANCIAL STATEMENTS, GOVERNING DOCUMENTS, AND CONFLICT OF INTERES |
| POLICIES BY SUBMITTING A REQUEST TO THE EXECUTIVE DIRECTOR. |
| PART XII, LINE 2C |
| THE ORGANIZATION'S PROCESS FOR OVERSEEING THE AUDIT OF THE FINANCIAL |
| STATEMENTS AND SELECTION OF AN INDEPENDENT ACCOUNTANT HAS NOT CHANGED |
| FROM PRIOR YEARS. |
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